



The intelligent platform for professional services

Clients of today's professional services firms are demanding more value from their providers. Industry leaders are responding by creating more intelligent, efficient services and a superior client experience - all powered by the Intapp Professional Services Platform.

Our platform has been built from the ground up to support our unified approach to developing business, onboarding engagements, and efficiently delivering client success, all in one, intelligent platform.

Outcompete your peers, win more business

Win new clients through more competitive pricing based on historical work. Grow relationships and drive cross-selling by leveraging your firm's collective experience.

Deliver services efficiently and profitably

Drive costs out of services delivery and reduce overhead via lowered work unit costs, re-engineered delivery processes, smarter work allocation, and process automation.

Stop leakage, maximize realization

Increase realization and accelerate collections through a reduction in write-downs and write-offs, and stronger compliance with client requirements.

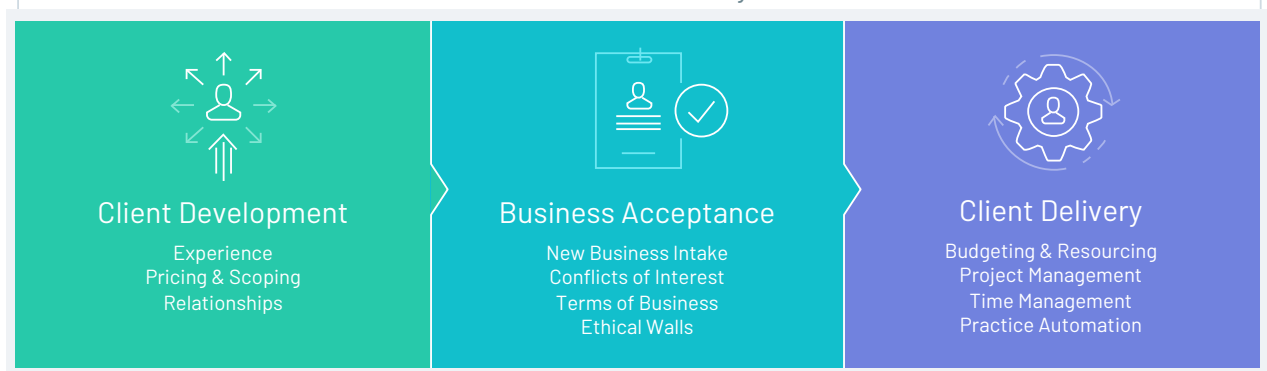
Manage risk and compliance

Protect the firm while supporting the business amongst an evolving regulatory landscape, new technologies, and changing client expectations.

Drive client success

Achieve better firm success by shifting your culture towards a focus on delivering success to clients on their terms throughout the life of the relationship.

Unified Client Life Cycle



TECHNOLOGY FOUNDATION

Reports & Dashboards

Security & Compliance

Industry Master Data

Data Integration

AI & Predictive Intelligence

Cloud and On-premises

Integrated Ecosystem



Client Development

Win new clients and expand existing relationships

Intapp offers quick access to your firm's global experience and pricing data so you can get the answers you need to outcompete your peers and win more business.

- **Higher win rates:** Ensure competitive pricing that increases win rates.
- **Increased cross-selling:** Support practice collaboration to drive cross-selling.
- **Enhanced client experience:** Structure engagements with confidence to meet client needs.
- **Strong adoption:** Collect information passively without partner overhead.

Business Acceptance

Manage risk across the client life cycle

Intapp enables firms to evaluate and continuously monitor client relationships while more simply and efficiently managing regulatory, financial, and reputational risk across the entire client-engagement lifecycle.

- **Accelerated acceptance:** Open new clients and engagements faster and with greater confidence.
- **Reduced risk:** Evaluate business and clear conflicts with more thoroughness and consistency.
- **Increased realization:** Capture client terms of business and automate compliance with requirements.
- **Partner friendly:** Meet the evolving technology demands of your modern, mobile workforce.

Client Delivery

Deliver client value efficiently and profitably

From the opening of the engagement to final outcome, Intapp helps professional services firms deliver services efficiently, consistently, and profitably, while ensuring client success.

- **Higher utilization:** Increase timekeeper billable utilization simply and automatically.
- **Cost insight:** Uncover true engagement expenses while reducing costs of service delivery.
- **Reduced leakage:** Stop revenue leakage and write-offs that cut into your profits.
- **Client compliance:** Meet evolving client requirements while maintaining smarter delivery processes.



Client Life Cycle

Powered by the platform, we help firms succeed across the entire client life cycle. That means winning and growing clients, onboarding new business, and delivering client value efficiently and profitably.



Products

The Intapp platform contains interconnected, best-of-breed components that support a full range of firm initiatives, all from a single supplier.



Technology Foundation

The Intapp platform is underpinned by a technology foundation based on unifying and automating the client life cycle, which uses applied AI and automation to deliver data-driven insights.

About Intapp

Intapp provides software and services that enable professional services firms to thrive in an increasingly competitive marketplace enhancing their ability to win more business, operate efficiently, manage risk, and drive client success.

Over 700 customers globally, including 96 of the Global 100 Law Firms, 5 of the top 8 Global Accounting Firms, and 5 of the top 10 Global Economic Consulting Firms rely on us. We offer a Professional Services Platform – purpose built for this industry – spanning the entire Client Life Cycle with solutions for Client Development, Business Acceptance and Client Delivery. For more information, visit: www.intapp.com.

