

# Modernize your front office as part of your FMS plan

Enhance your front office capabilities with Intapp to gain firm-wide benefits and derisk your financial management system (FMS) migration. Give your organization quick wins, deliver immediate ROI, and create leverage for future projects. Intapp will help you develop a sound plan throughout implementation to ensure that you get the most value out of the Intapp platform.

## Start

### Step 01

#### Planning Workshop: Identify objectives

Discuss whether internal processes and workflows currently support business goals. Set expectations for managing risk. Bring together the right groups at your organization.

## 6 months

### Step 02

#### Ensure data hygiene

FMS projects demand clean data. Intapp helps you establish the current state of your data and create a plan for getting it in order. Doing this early can pay big dividends down the road for your migration.

## 12 months

### Step 03

#### Implement Intapp Conflicts

By giving your firm ongoing conflict analysis and risk management capabilities, you'll gain support for additional projects.

Reduce time in conflicts review by **50%**

### Step 04

#### Implement Intapp Time and train users

Streamline and simplify timekeeping to reduce unbilled hours and delight lawyers. By implementing Intapp Conflicts and Time before the FMS migration, you'll also stabilize the lawyer- and staff-facing experience.

Reduce write-offs by **.05%**

## 18 months

### Step 05

#### Implement Intapp Intake and the FMS

Reduce time to onboard new business by **25%**

Implementing Intake with an FMS allows you to assess a much broader set of understandings, minimizing risk. Improve the intake process and FMS by designing both workflows together to consider shared data needs and drive consistency throughout.

## 24 months

### Step 06

#### Intapp Experience and Intapp Pricing

Implement Experience and Pricing to leverage firm data from Intake, Conflicts, and Time to drive business development insights.

Talk to an Intapp expert about all the benefits of a front office enhancement