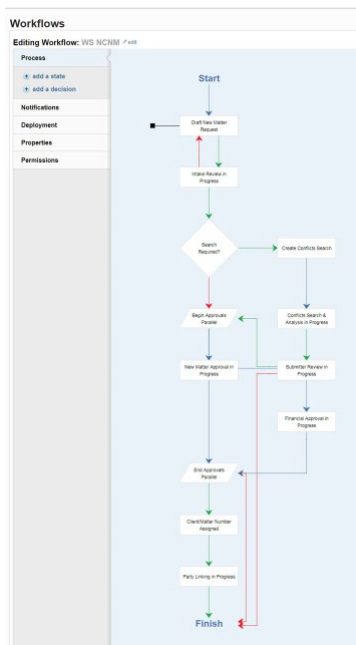
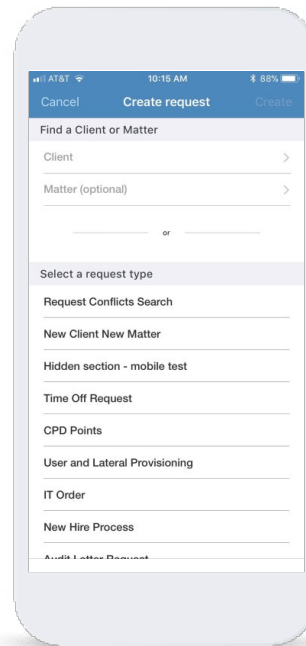


Open new matters faster

1 Define custom workflows to automate the entire business acceptance process



2 Create and approve requests from your phone



Business problem

- Requests and approval processes are largely based on email, causing delays and lack of visibility
- Firms have no mobile solution to enable users to make requests or review conflicts from their phone, causing delays when lawyers are working out of the office
- Firms have no means to efficiently onboard lateral hires, who bring a large book of business with them
- Capturing client terms of business is an entirely manual process

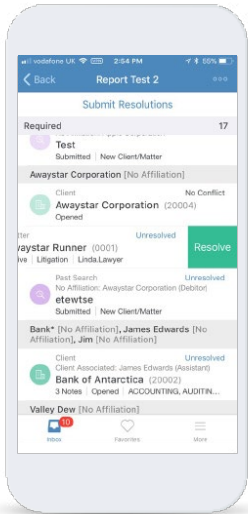
How Intapp helps

Intapp accelerates onboarding by:

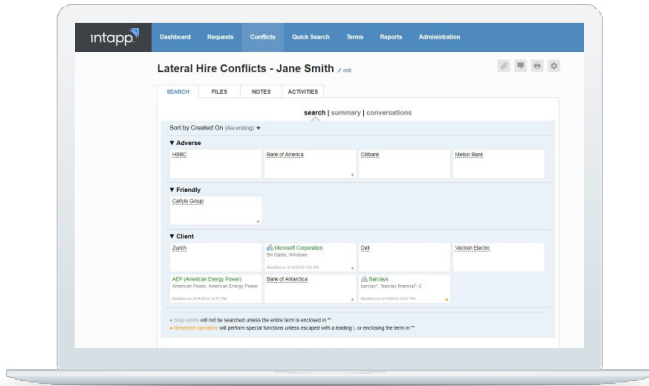
- Automating the end-to-end business acceptance process, with a complete audit trail
- Offering a mobile app for handling requests, running conflicts searches, and reviewing reports
- Providing a dedicated workflow for incoming laterals and the conflict checking of associated business
- Utilizing artificial intelligence to automate the capture of client terms of business

Results

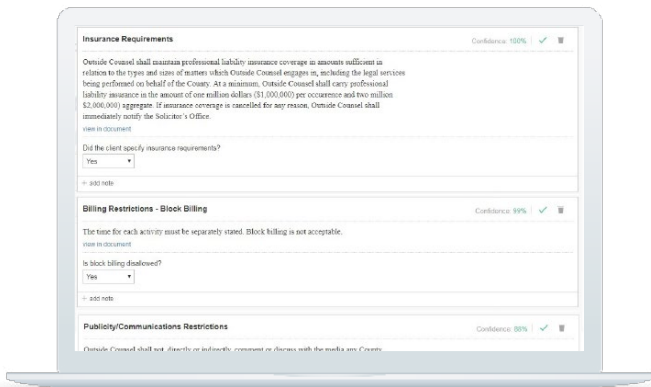
3 Review and resolve conflicts from your phone



4 Define a dedicated process for onboarding laterals



5 AI-assisted terms categorization processes outside counsel guidelines in seconds and suggests categorizations



- Open matters 25% faster
- Reduce the time lawyers spend reviewing conflicts reports by 50%
- Onboard laterals 14.5% faster
- Categorize terms 66% faster