

Compliant time and billing software for legal teams

Harmonize, digitize, and automate the work-to-bill process

OnePlace Operations & Finance compliant time and billing software enables firms to achieve profitable matter management by transforming the lawyer experience of time and billing, driving efficient work-to-cash cycles, and improving client experience and satisfaction.

OnePlace Operations & Finance compliant time and billing software helps you reduce missed and under-recorded time, improve time and billing velocities, reduce bill rejections, and improve realizations. It leverages passive and AI-assisted technology to unburden lawyers from time entry and billing activities that distract them from their work and consume effort and energy that are better devoted to strengthening client relationships.

OnePlace Operations & Finance compliant time and billing software gives lawyers an integrated solution that will help support client relationships. Features include ongoing visibility into matter activity, and invoices that are aligned to outside counsel guidelines (OCGs) and agreements made at the start of the matter; are clear, correct, and accurate; and are delivered within days of the agreed billing cycles.

Proforma	Matter	Client Name	Matter Name	Fees Costs	Charges Write Off	Total	Stage	Proforma Reviewer	Actions
3056	10008-001	Shure Inc.	Shure Stand Matter (Paris)	€56,888.85 €100,155.91	€7,800.00 €0.00	€164,842.76	Proforma Review	Foster Jean	[Icons]
3059	10008-002	Shure Inc.	Shure Expansion Plan (Paris)	€24,841.70 €41,494.40	€0.00 €0.00	€66,336.10	Proforma Review	Foster Jean	[Icons]
3076	10011-002	Star Factory Entertainment	Star Factory v. Sony	\$11,943.48 \$3,923.69	\$0.00 \$0.00	\$14,866.97	Proforma Review	Foster Jean	[Icons]
3056	10014-001	Kevin Lister	Lister Properties	\$28,500.00 \$42,984.56	\$7,800.00 \$0.00	\$79,284.56	Proforma Review	Foster Jean	[Icons]
2105	10019-001	Bates John	Bates v. Downton Abbey, et al. (London)	\$0.00 \$509.45	\$78.89 \$0.00	\$586.34	Delegate Review	Greg Quick	[Icons]
3060	10020-002	LevelCloud	Purchase of Video Store	\$34,800.00 \$164,549.32	\$0.00 \$0.00	\$199,349.32	Proforma Review	Foster Jean	[Icons]
3072	10024-001	Aikman, Troy	NFL Concussion Suit	\$108,525.00 \$18,249.16	\$0.00 \$0.00	\$126,774.16	Proforma Review	Foster Jean	[Icons]
3073	10024-002	Aikman, Troy	Aikman v. FOX Contract Dispute	\$6,290.00 \$68.78	\$0.00 \$0.00	\$6,358.78	Proforma Review	Foster Jean	[Icons]
3074	10024-003	Aikman, Troy	Skechers Endorsement Contract	\$43,945.00 \$10,459.33	\$0.00 +\$149.63	\$54,404.33	Proforma Review	Foster Jean	[Icons]
2085	10039-015	Stillwater	Stillwater Multipayor by Amount / Rate	\$6,800.00 \$27,410.00	\$10,000.00 \$0.00	\$44,210.00	Additional Review	Penny Lane	[Icons]
2293	10092-003	Express Donuts	Express Donuts-Exception Rates	\$20,701.50 \$1,289.16	\$2,199.09 \$0.00	\$24,189.75	Proforma Review	Foster Jean	[Icons]
			Liberty 2022 Spring Line	€26,215.29	€0.00	€26,215.29	Proforma Review	Foster Jean	[Icons]

OnePlace Operations & Finance provides a complete suite of timekeeping, prebilling, and compliance software.

Benefits

Streamline your professionals' operations

Minimize time needed to recreate workday tasks, submit timekeeping details, and review prebills using a modern, purpose-built solution.

Bolster client experience

Provide ongoing visibility into engagement activity and ensure alignment with client agreements from the first billable hour to the final invoice.

Accelerate the work-to-collect cycle

Leverage timekeeping that's automatically integrated with client billing terms to accurately reflect effort, delivery, and value.

Reduce revenue leakage

Facilitate compliant and accurate timekeeping entries plus collaborative, workflow-based prebilling processes using passive time capture, predictive prompts, mobile capabilities, and client-terms integration.

Capture the true value of every engagement

Quickly and accurately capture all work effort and time spent on engagements.

Features

- **Enforced billing terms at the point of time entry** to flag noncompliant entries, reducing rejections and write-offs that decrease realization
- **An integrated mobile app** to provide easy access to both Intapp Time and Intapp Billstream whether in the office or on the road
- **Automated, AI-assisted, and digitized solutions** with flexible workflows to deliver accurate, easy-to-review bills that arrive on schedule, relay the value of work delivery, and conform to client requirements
- **Visibility into matter activity and financial KPIs** to help lawyers better manage and communicate status to clients
- **Lawyer-designed user interface** for timekeeping and prebilling to foster full adoption, ease of use, and quick assimilation
- **Smart workflows, easy-to-understand actions, and detailed insights** to accelerate the billing process and preserve billable time

